

East-West Business Forum 2013:EMERGING AFRICA

**Export of the Czech Republic to African countries
and Export strategy of the Czech Republic for the period 2012-2020**

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Czernin palace
September 25, 2013

AFRICA

Macroeconomic data

Countries: 54

Area: 30 221 532 km² = 2nd largest continent

Population: 1, 031 mld. (2010, UN)
= 2nd most populous continent)

GDP (PPP, 2012): 3 204

GDP growth: 5,4

Agriculture (% of GDP): 17,0

Industry (% of GDP): 37,7

Manufacturing (% of GDP): 8,8

Services (% of GDP): 45,4

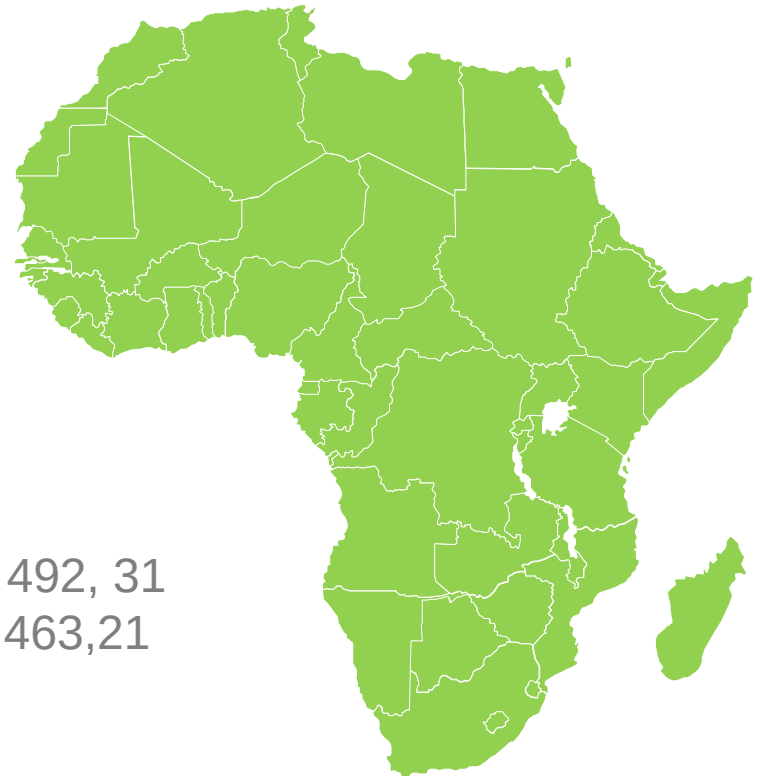
Exports of goods and services (cur. US \$): 664 492, 31

Imports of goods and services (cur. US \$): 655 463,21

Real Export Growth, goods (%): 5,6

Real Import Growth, goods (%): 5,2

Total trade (as % of GDP): 65,4



Source: World Population Prospects: The 2012 Revision (United Nations)

African Development Bank, Data for Africa:

<http://dataportal.afdb.org/Default.aspx>

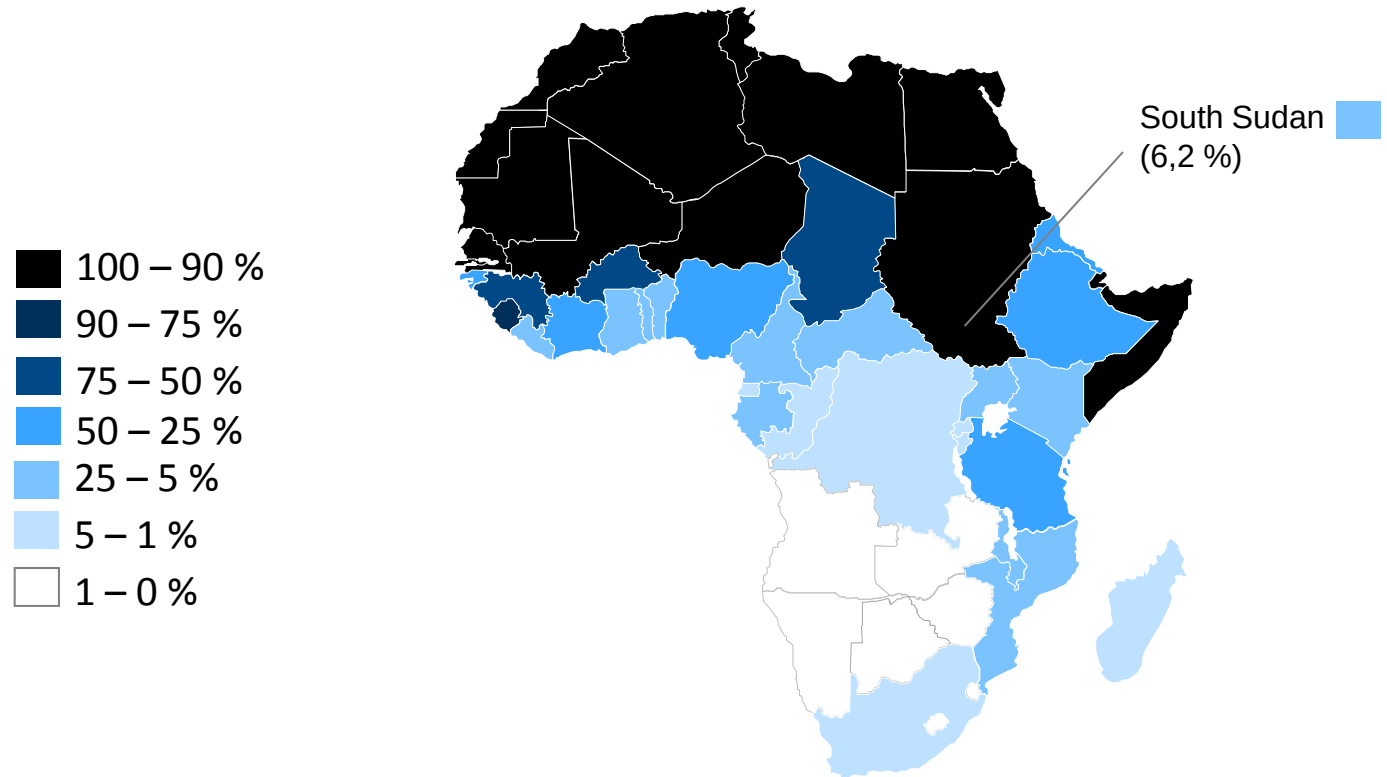


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AFRICA

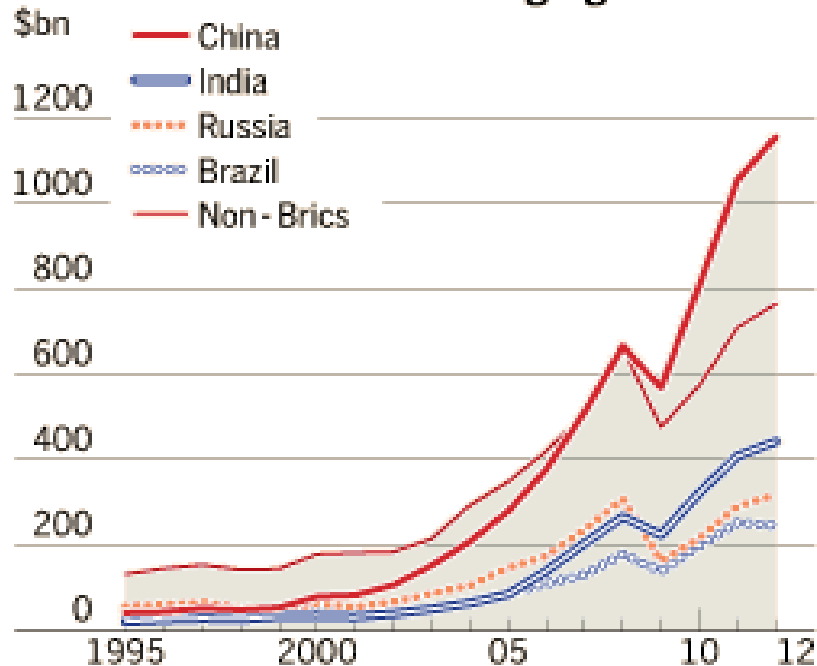
Muslim population in Africa by percentage



Source: Pew Research Center, 2010: http://www.pewforum.org/uploadedFiles/Topics/Religious_Affiliation/globalReligion-tables.pdf

Changing structure of world trade in the period 1995-2012

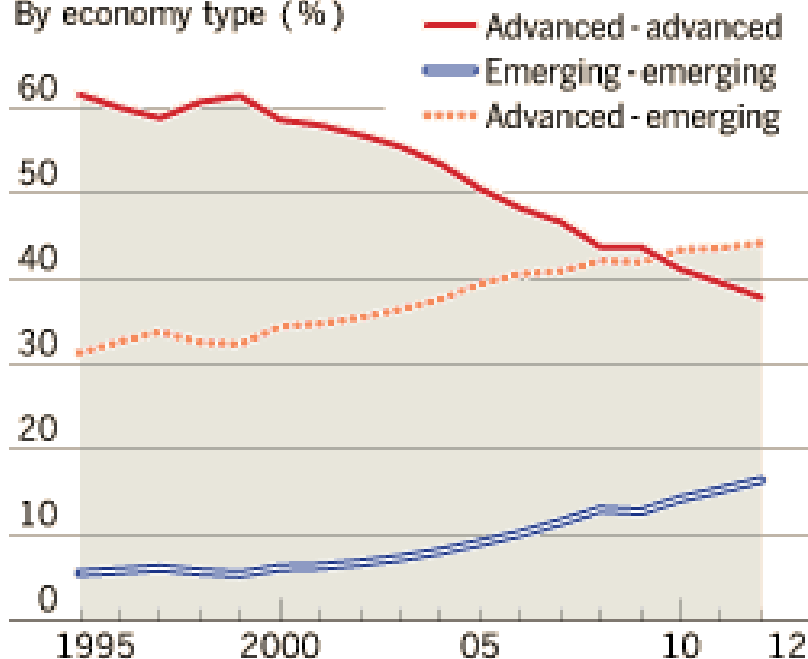
Countries' trade with emerging economies



Source: Haver Analytics

Share of world trade

By economy type (%)

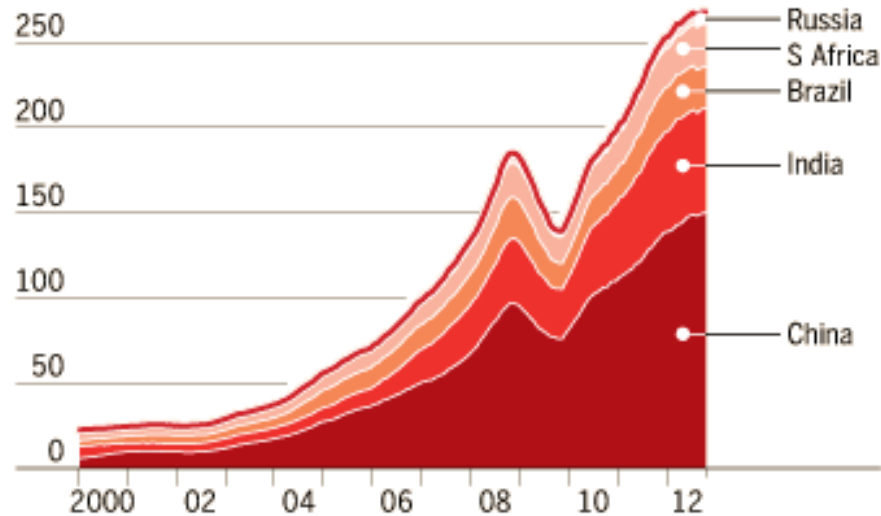


Source: <http://www.ft.com/cms/s/0/c6e48dc0-ca02-11e2-af47-00144feab7de.html#ixzz2V0iSO1zL>

Changing structure of trade with Africa and Chinese investments

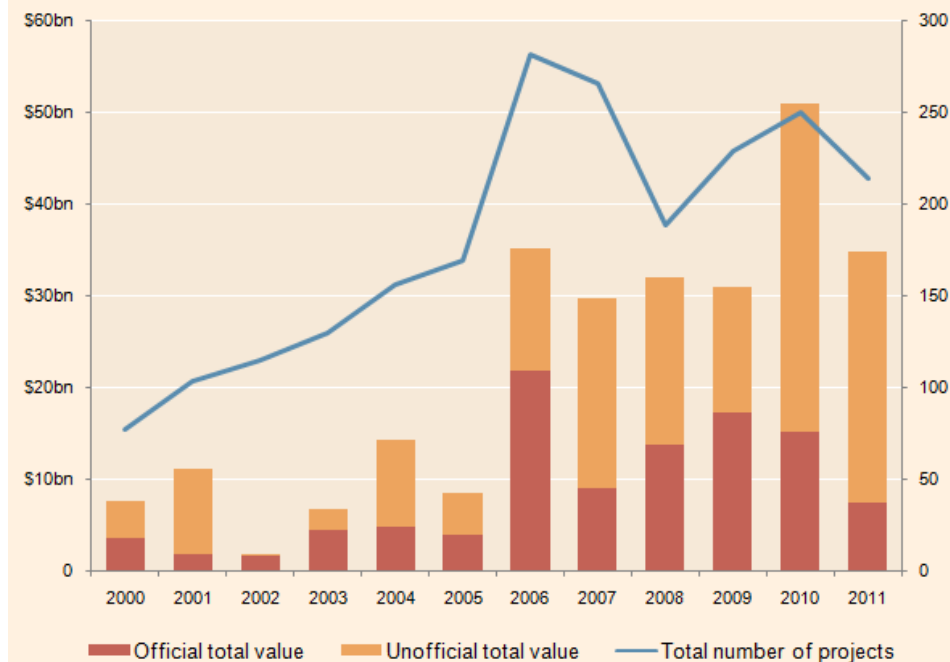
On the rise: Brics trade with Africa

Goods (exports plus imports, rolling 12-month sum, \$bn)



Source: Thomson Reuters Datastream

China in Africa: official vs unofficial projects



Source: <http://www.ft.com> , 2013

AFRICA and Free Trade Area

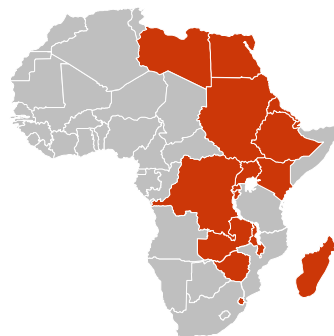
Regional communities moving toward creating a single market

3 main groups consisting of 27 countries:

 East African Community (EAC)



 Common Market for Eastern and Southern Africa (COMESA)



 Southern African Development Community (SADC)



African Union has the aim to create Continental Free Trade Area (CFTA) by 2017 in line with the Abuja Treaty.

Source: African Economic Outlook (AfDB, OECD, UNDP, ECA 2013): <http://www.africaneconomicoutlook.org/en>

COMESA

- founded in December 1994 to replace the former Preferential Trade Area (PTA)
- **19** current member states, 5 former states
- **main focus** is on the formation of a large economic and trading unit that is capable of overcoming some of the barriers that are faced by individual states
- **Free Trade Area** was achieved in 2000 as reduction or elimination of tariff and non-tariff barriers to intra-regional trade, 11 members
- in 2008 Comesa **agreed to expand** a free-trade zone including members of two other African trade block, the EAC and the SADC
- One of the pillars of the African Economic Community
- Main areas:
 - trade, customs and monetary affairs
 - investment, promotion and private sector development
 - infrastructure
 - climate change
 - agriculture, environment and natural resources
 - information and networking
 - legal and institutional affairs
 - peace and security
 - finance and budgeting
 - gender and social affairs
 - strategic planning
 - information resources
 - internal audit
 - administration
 - SAMCA (overview of standardization, accreditation, metrology and conformity assessment)

African countries with different GDP per capita and competitiveness

Country	GDP per capita, PPP 2012 (USD)	Global Competitiveness Index 2012/2013 (144)	Doing Business 2013 (185)
Equatorial Guinea	26 400	N\A	162
Botswana	17 100	79	59
Gabon	16 800	99	170
Libya	12 300	113	N\A
South Africa	11 600	52	39
Tunisia	9 900	N\A	50
Namibia	7 900	92	87
Algeria	7 600	110	152
Egypt	6 700	107	109
Angola	6 500	N\A	172
Swaziland	5 900	135	123
Morocco	5 400	70	97
Republic of the Congo	4 700	N\A	183
Ghana	3 400	103	64
Nigeria	2 800	115	131
Djibouti	2 700	N\A	171
Sudan	2 600	N\A	143
Cameroon	2 400	112	161
Lesotho	2 200	137	136
Mauritania	2 200	134	167
Senegal	2 100	117	166
Chad	2 000	139	184
Gambia	1 900	98	147
Côte d'Ivoire	1 800	131	177
Kenya	1 800	106	121
Benin	1 700	119	175
Zambia	1 700	102	94
Tanzania	1 600	120	134
Rwanda	1 500	63	52

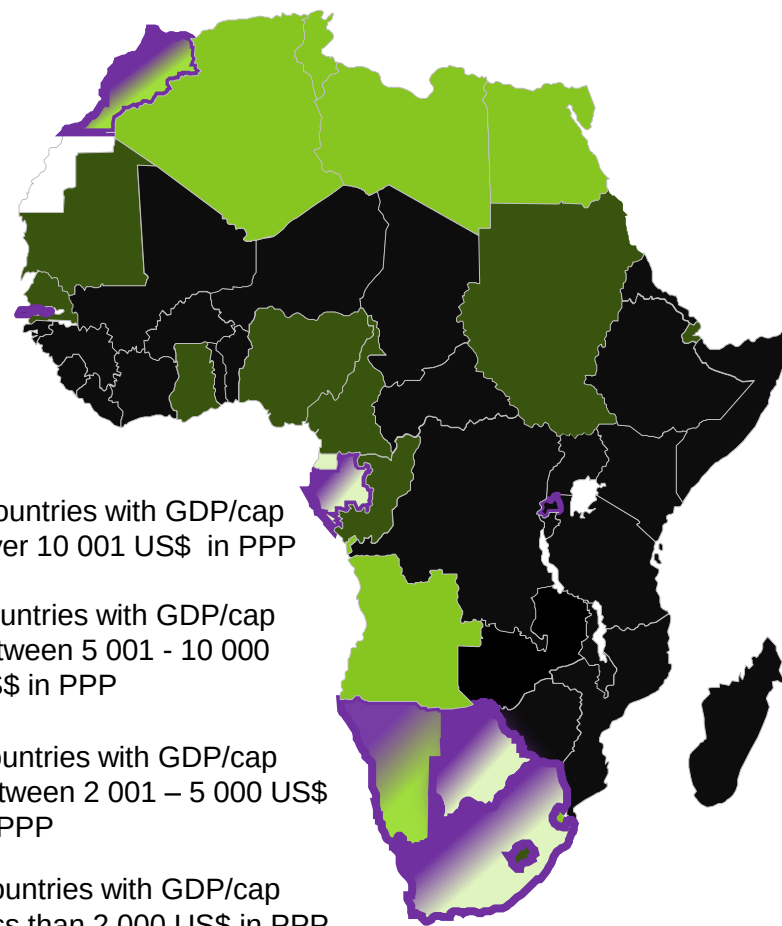
■ Countries located between 1st and 100th place in Global Competitiveness Index

■ Countries with GDP/cap over 10 001 US\$ in PPP

■ Countries with GDP/cap between 5 001 - 10 000 US\$ in PPP

■ Countries with GDP/cap between 2 001 – 5 000 US\$ in PPP

■ Countries with GDP/cap less than 2 000 US\$ in PPP



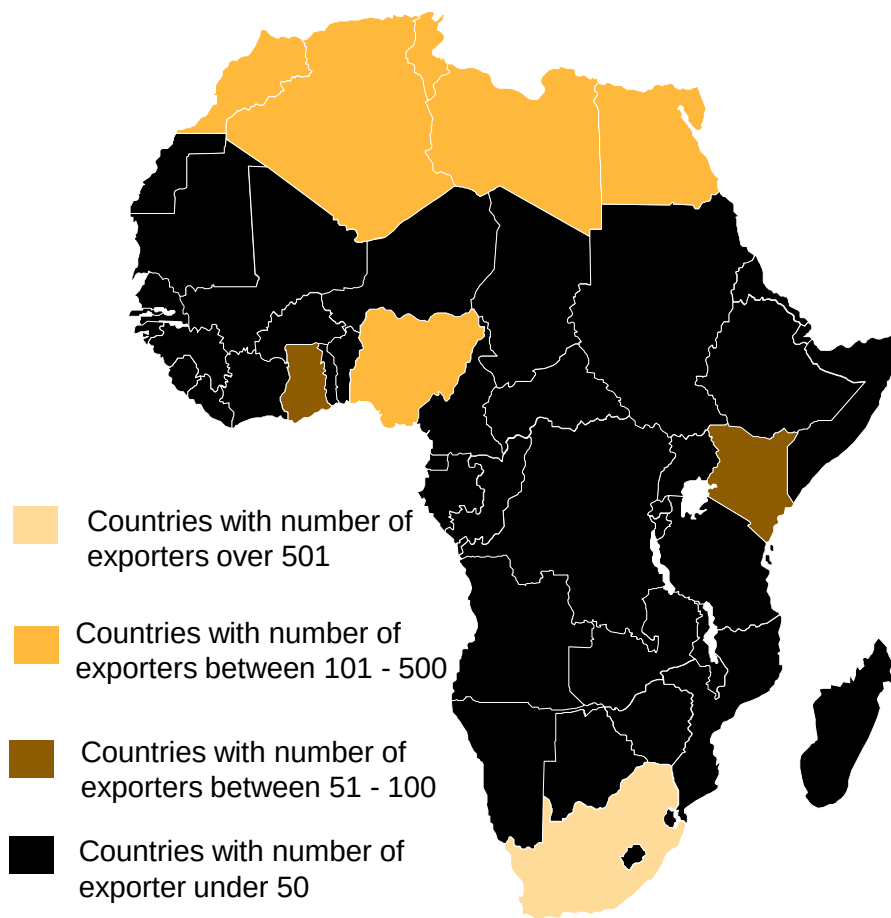
Source: World Bank, World Economic Forum

Number of exporters and volume of exports from Czech Republic to African countries

Africa - number of exporters

Country	2011	2012	% change 2012/2011
Non-EU Total	10 098	12 295	22
Africa Total	2 752	2 933	7
South Africa	679	692	2
Egypt	461	493	7
Morocco	244	218	-11
Tunisia	223	213	-4
Libya	41	148	261
Nigeria	147	136	-7
Algeria	115	134	17
Kenya	88	91	3
Ghana	85	78	-8
Tanzania	47	50	6
Sudan	36	47	31
Uganda	43	45	5
Cameroon	37	40	8
Ethiopia	36	40	11
Côte d'Ivoire	32	35	9
Senegal	30	33	10
Namibia	17	32	88
Angola	36	28	-22
Guinea	25	28	12
Democratic Republic of the Congo	26	24	-8
Zambia	23	24	4
Gabon	20	22	10
Zimbabwe	16	22	38
Burkina Faso	13	21	62
Mozambique	17	20	18
Mauritania	15	19	27
Togo	22	19	-14

Source: ICC Czech Republic according to Customs Administration of the Czech Republic

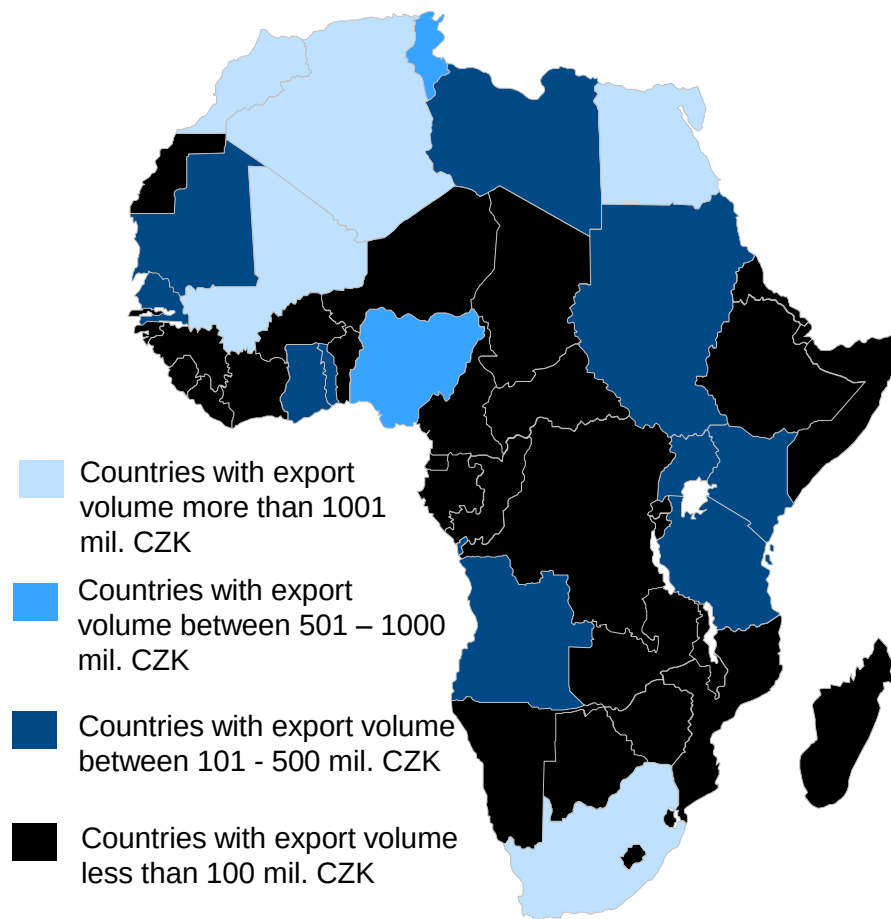


Number of exporters and volume of exports from Czech Republic to African countries

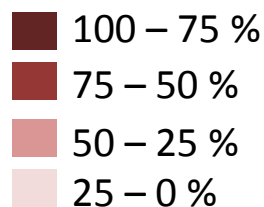
Africa - export volume (mil. CZK)

Country	2011	2012	% change 2012/2011
Non-EU Total	402 372	447 359	11
Africa Total	21 463	22 907	7
South Africa	5 210	4 864	-7
Comoros	2 098	3 784	80
Egypt	3 029	3 694	22
Algeria	2 247	2 841	26
Morocco	2 087	1 980	-5
Mali	1 098	1 033	-6
Tunisia	1 275	895	-30
Nigeria	838	716	-15
Angola	429	401	-7
Senegal	359	385	7
Mauritania	692	350	-49
Ghana	469	261	-44
Sudan	157	219	39
Libya	77	206	168
Tanzania	82	193	135
Kenya	112	180	61
Togo	145	141	-3
Uganda	99	128	29
Côte d'Ivoire	33	73	121
Ethiopia	107	67	-37
Cameroon	38	46	21
Republic of the Congo	50	46	-8
Democratic Republic of the Congo	81	43	-47
Guinea	18	37	105

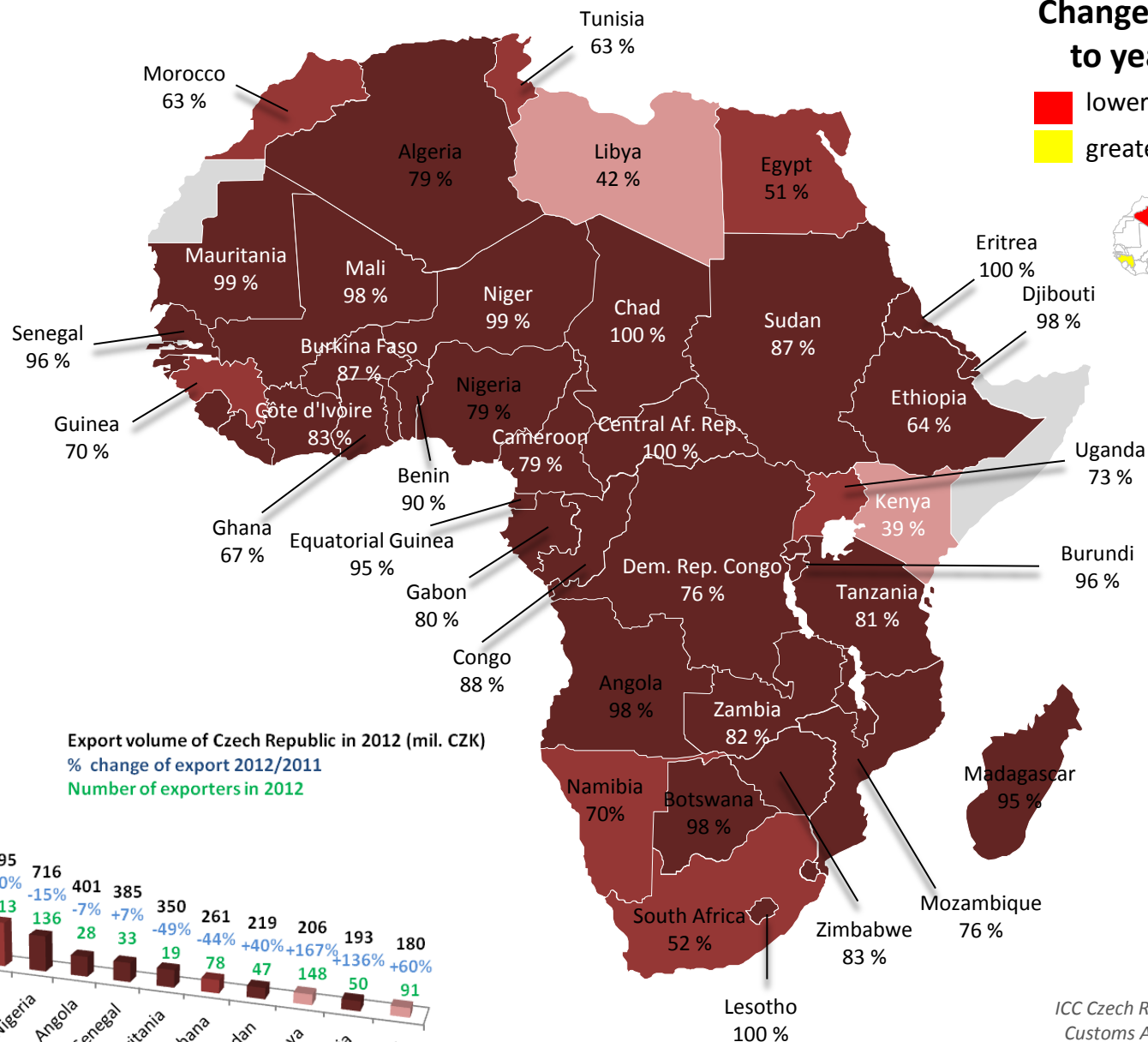
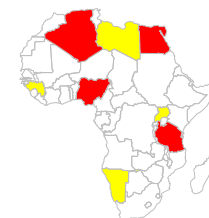
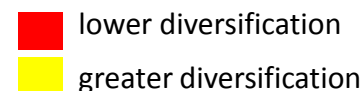
Source: ICC Czech Republic according to Customs Administration of the Czech Republic



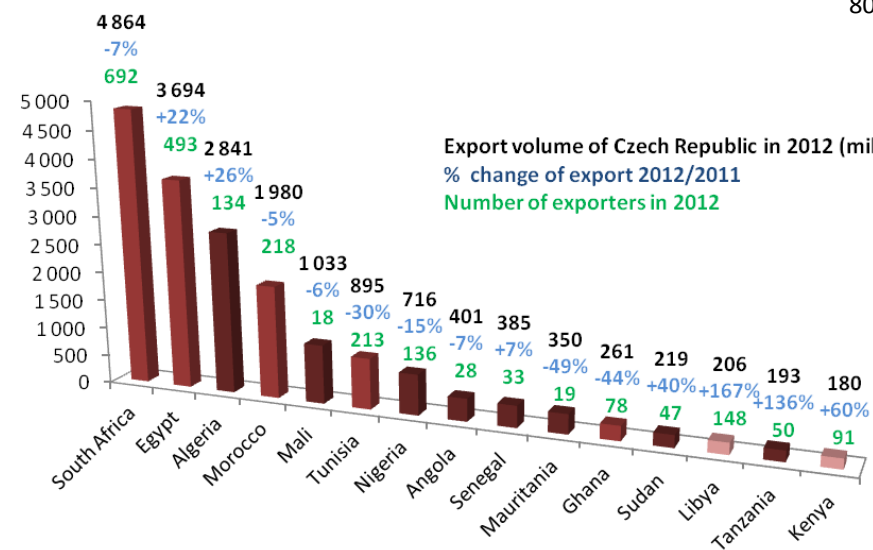
Share of 5 largest Czech exporters in total export of the Czech Republic to African countries in 2012



Change compared to year 2011



Export volume of Czech Republic in 2012 (mil. CZK)
 % change of export 2012/2011
 Number of exporters in 2012



Source:
 ICC Czech Republic according to
 Customs Administration of the
 Czech Republic

Export strategy of the Czech Republic for the period 2012-2020

- ICC Czech Republic collaborated with the Ministry of Industry and Trade in drafting the Export Strategy of the Czech Republic for the period 2012 - 2020
 - Focus on the diversification and internationalization of Czech companies
 - More proactive and efficient collaboration between public institutions active in support of export and international trade
 - Approved by the government on 14th March 2012
- Priority countries: Brazil, China, India, Iraq, Kazakhstan, Mexico, Russia, Serbia, Turkey, Ukraine, USA, Vietnam
- Countries of interest: **Angola**, Argentina, Australia, Azerbaijan, Belarus, **Egypt**, **Ethiopia**, Chile, **Ghana**, Croatia, Israel, Japan, **South Africa**, Canada, Colombia, **Morocco**, Moldavia, **Nigeria**, Norway, Peru, **Senegal**, Singapore, UAE, Switzerland and Thailand

*African countries

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Svaz průmyslu a dopravy ČR

Thank you for your attention!

www.icc-cr.cz

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