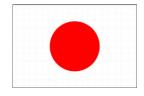




Business Workshop Japan

24. 11. 2022

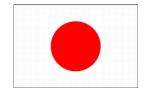






H. E. Hideo Suzuki, the Ambassador of Japan to the Czech Republic

Business Workshop Japan

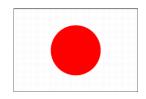






H. E. Martin Tomčo, the Czech Ambassador to Japan

Business Workshop Japan

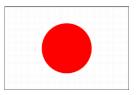






Kamil Blažek, AFI

Business Workshop Japan

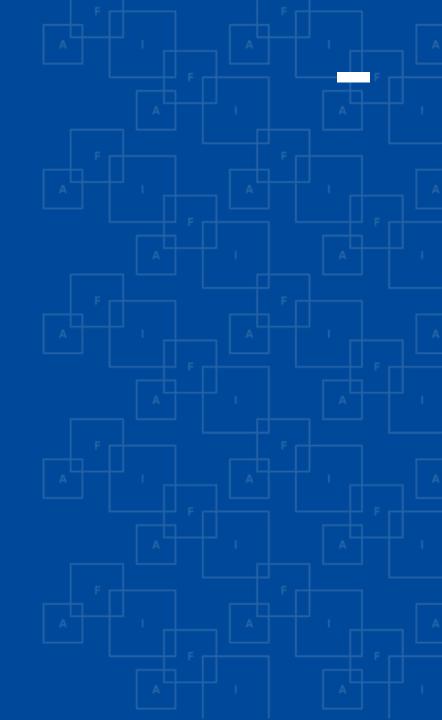




Czech Business Guide.com

AFI introduction

Association for Foreign Investment – AFI



AFI Strategy

MISSION

"We support investors and investments in the Czech Republic."

VISION

- 1. Promote the Czech Republic as a country that is ideal for new investments and business.
- 2. Defend the interests of foreign investors in the Czech Republic.
- 3. Support and motivate Czech investors to become international and global, by both acquisitions and greenfield investments.
- 4. Develop, influence and cultivate the investment environment in the Czech Republic.
- 5. Be a platform for cooperation between the private and public sectors.
- 6. Associate top-level consulting firms.



AFI Services

- Architecture, Engineering & Permitting
- Auditing
- Accounting
- Construction & Real Estate Development
- Corporate Finance, M&A & Valuations
- Environmental Consultancy
- Executive Search
- Facility Management
- Legal Advisory
- Personnel Services + Recruitment

- Project & Construction Management
- Real Estate Advisory & Brokerage
- Relocation
- Legal Advisory
- State Aid Consultancy, Investment Incentives,
 Public Procurement and Research and
 Development
- Tax Services
- Visa

We are able to cover all stages of investment process.



The most significant investors supported by AFI members:





AFI Partners

AFI Patron

AFI Partner

AFI Supporting Partner









AFI Members



















































































Examples of our Japanese footprint



Vistra in Japan primarily serves the corporate sector and offers a full scope of services for Japanese and multinational companies to help them grow their business, manage their entities, simplify their corporate structures, and transact the complexities of carve-outs.



Legal Advisory



Audit & Assurance, Risk Advisory, Financial Advisory Consulting, Tax, Legal, Global Business Support



Audit & Assurance, Advisory,
Tax, Global Japanese Practice,
All services Domestic Tax Services,
Transfer Pricing Services,
International Tax Services, Global
Mobility Services, Risk Consulting
Deal Advisory, Management
Consulting, Industries & Markets
Advisory



Examples of our Japanese footprint



Recruitment and talent acquisition in Japan.
How can you get ahead of talent shortages and deliver the people your business needs?



Hays plc (the "Group") is the world leading specialist in recruitment and workplace solutions. Hays has 3 offices in Japan (Tokyo, Yokohama, Osaka).



Nishimura Asahi – partner in Japan



Adecco Group Japan provides optimal services from five different brands to meet the diverse HR needs of our customers.



GET IN TOUCH WITH US, WE'D LOVE TO HEAR FROM YOU!

Kamil Blažek Chairman

kamil.blazek@afi.cz (+420) 602 208 568



Ondřej Votruba
Executive Director

ondrej.votruba@afi.cz (+420) 606 022 536



Štěpánská 11 120 00 Prague 2 Czech Republic



Czech Business Guide.com









Thank you for your attention!

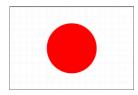




Karel Machotka, ICC Czech Republic

Business Workshop

Japan



ICC - history

The International Chamber of Commerce (ICC) is an international non-governmental organization based in Paris. As one of the most important institutions in the field of the world economy, it has observer status in almost all relevant international organizations (UN, G20, EU, ...). The Chamber has over 7,000 members and operates in more than 100 countries around the world.

The International Chamber of Commerce was founded in 1919 in Atlantic City, New Jersey to promote greater opening of national markets to foreign trade and investment. The founding members were Belgium, France, the United Kingdom, Italy and the United States of America. Paris was chosen as the headquarters, where the Chamber established the International Court of Arbitration in 1923. In 1936, the Chamber issued a set of international rules for foreign trade Incoterms.

What do we do?

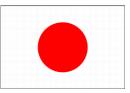
- education especially in the areas of logistics, financing of international trade, international commercial arbitration and many others
- assistance in resolving disputes
- publishing of professional publications
- we defend the interests of our members at international, European and national level
- expert opinions
- conferences and other events
- expert advice





Go Shimuta, JETRO

Business Workshop Japan







Introduction of JETRO's services

Go SHIMUTA Director-General JETRO Prague



Content of the presentation

Introduction of JETRO's Services

- Invest Japan Program
- J-Bridge Program

Japan External Trade Organization (JETRO)

 Governmental organization to promote mutual trade and investment between Japan and the rest of the world

Founded in 1958







Japan External Trade Organization (JETRO)

Our missions

- Recilitating Innovations
 - DE Promoting FDI into Japan
 - Supporting collaboration



- **Assisting Japanese Companies**With Their Overseas Businesses
- **Surveys and Research**





Promoting and Attracting FDI into Japan



Common issues that new businesses face

What do I need to know to do business in Japan?

How do I set up business in Japan?!

I don't have any business connection in Japan!!





How to solve these issues?

Talk to JETROFIST



JETRO Invest Japan Business Support Centers (IBSCs)

Invest Japan Business Support



INVESTAPAN

JETRO Invest Japan Business Support Centers (IBSCs) offers wide range of to help your business grow in Japan

JETRO

nvest Janan Business Support Center



Facilities



Information



Networking

*Screening process required



JETRO Services

Facilities R

Invest Japan Business Support Center

Temporary Offices

You can use up to 50 business days.



Hall & Conference rooms

(Tokyo only)

For New products launch events, Business meetings with clients, and more!





JETRO Services

Information



Consultation by in-house specialist (Incorporation, Visa, Tax, Labor, Legal etc...)



Cost Estimation for setting up business in japan



Tailored Market and Industry Information



Information on incentives by National and Local governments



JETRO Services

Networking

Invest Japan Business Support Center



Business Matching

With potencial Business partner

Meeting with Gov. & Local authorities

Introduction to Service providers



Success by the numbers

Approx.

22K

Over

2.2K

Projects supported (FY 2003-2021)

Establishment completed (FY 2003-2021)





*** Facilitating Innovations**



Supporting collaborations between Japanese and overseas companies

Do you want to accelerate your business with Japanese companies?



For the startups/companies who are interested in...

- Utilizing the capabilities of Japanese companies in product development, manufacturing, sales, marketing, etc.
- Considering investment from Japanese companies.
- Expanding business not only domestically but internationally with Japanese companies.

J-Bridge is a business platform to facilitate collaboration between Japanese and overseas companies. JETRO supports cross-border open innovation for accelerating digital and green transformation.

Focus Countries/ Regions

Focus Fields

Objectives

- Southeast Asia
- India
- Israel
- Australia
- U.S.
- Europe
- Africa
- Japan



Green

Mobility

- Health Tech FinTech
- Life
- Sciences
- Agri-Tech
- Retail Tech
- Renewable Energy (offshore wind power, biomass, etc.)
- Energy conservation
- Storage batteries
- Hydrogen
- Smart infrastructure
- Greening and environmental conservation technologies etc.

Smart Cities

Information security

etc.

Robotics

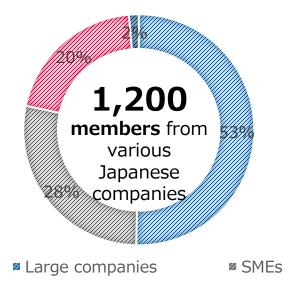
Cooperation between Japanese companies and overseas startups for the development of new businesses, thereby:

- **Business alliance** including technical cooperation, joint R&D, and M&A
- Capital alliance including investment, setting up JV (Joint Venture), etc.

Who are J-Bridge Members/Partners?

J-Bridge Members are **Japanese companies who are interested in collaboration with overseas startups etc. Over 1,200 people from more than 900 companies** are registered from various industries ranging from ICT to trading, chemicals, finance and manufacturing.

J-Bridge Members



Our Partners

Companies and organizations that share the same goals as J-Bridge and will help us by utilizing their knowledge and connections.



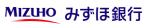






























How does JETRO connect Japanese and overseas companies registered on J-Bridge?

We want to develop new business through the collaboration with overseas companies.



Japanese companies

- Company Introductions
- Participation in events
- Requests for one-on-one business meetings



We have prominent technologies or business models!



Overseas companies/startups

- Offering business meetings
- Explaining business needs and challenges (at pitch events and on-demand programs)

J-Bridge will open opportunities for foreign startups/companies to meet Japanese companies.

- JETRO will prepare a business summary of foreign startups/companies and disseminate it to registered "J-Bridge Members"
- **3.** One-on-one business meetings

For startups with unique technologies/solutions, JETRO will arrange business meetings with **J-Bridge Members.**

2. Invitation to events

Foreign startups/companies can find information about various JETRO online events to promote digital transformation or open innovation, including opportunities to attend seminars/business pitches.

And more...

Along with the J-Bridge scheme, JETRO, as your contact point to Japan, will provide various support for your business development, including the initial support for entering the Japanese market.

1. Company introductions

Business outlines of startups/companies, prepared by JETRO, will be uploaded to the potalsite for J-Bridge Members.

J-Bridge Members who are interested in these companies can request business meetings.

(JETRO will inform you when we get a meeting request)















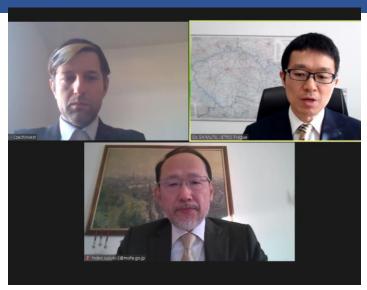
2. Invitations to events

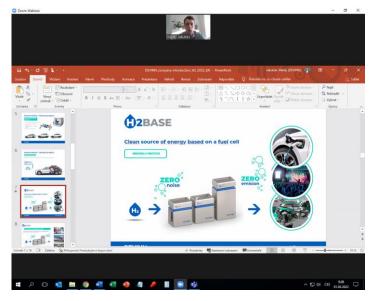
- on average, we hold online events, seminars and pitch decks related to open innovation across the world.
- Around 15,000 participants joined appx. 100 events in FY 2021.
- Offers for presentations/pitches at our event.

(Only for the startups who are prominent in their business and match the concept of our events)

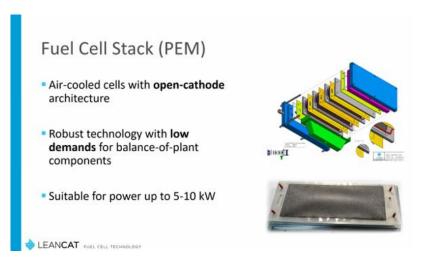
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Czech – Japanese INNOVATION DAYS vol. 2- ONLINE EVENT March 2022, Green Tech









3. One-on-one business meetings



For especially outstanding startups, based on your requests, JETRO will arrange business meetings with J-Bridge Members (and other Japanese companies) who may be suitable as business partners.





Thank you for your attention and Obrat'te se v první řadě na JETRO!

Podnikejte v Japonsku úspěšně!

JETRO Praha
Na Příkopě 1096/19, 110 00 Praha 1
https://www.jetro.go.jp/
cpr@jetro.go.jp

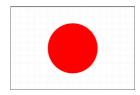
+420 222 312 978 (日本語) +420 224 814 972 (Čeština, English) https://www.jetro.go.jp/en/





Jindřich Houžvička, CRYTUR

Business Workshop Japan











PRODUCTION PORTFOLIO

- Global No. 1 supplier of detection units for electron microscopy
- The largest European manufacturer of laser rods
- Leader in single-crystal phosphors for high power LED/LD
- Very strong in radiation detectors







Experienced supplier of complex optoelectronic products for semiconductor industry



✓ Strong R&D team and ability to collaborate on breakthrough solutions

✓ Broad range of technologies (crystal growing, manufacturing of sophisticated optics and mechanics, clean room assembly, electronics, etc.) ✓ Top quality standards

√ 340 motivated employees

OUR IDEAL PRODUCT



Our own high-precision crystal, metal, ceramic, optical components...



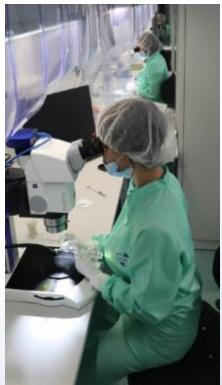










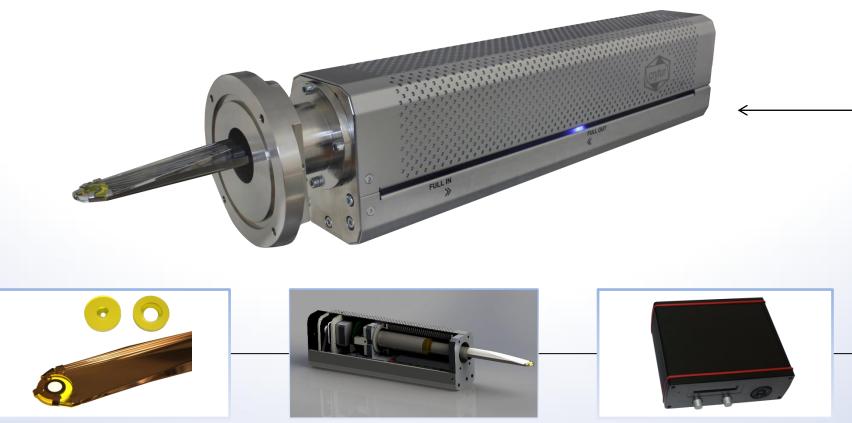


REBEKA[™]

Retractable BSE detector for SEM

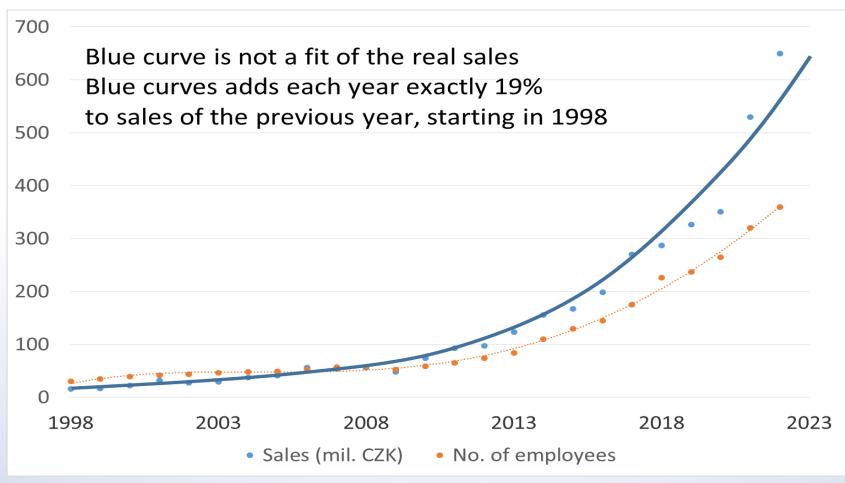


- State-of-the-art combination of sensorics, mechanics and electronics.
- Put to market since January 2015



CRYTUR, continuous growth...





CRYTUR abroad



- Only one exclusive distributor (Israel), daughter company CRYTUR USA
- Ongoing growth requires direct presence on local markets in Japan, Korea, China.
- Portfolio technically difficult.
- Very fragmented industries (medicine, semicon, military, academia, electron microscopy, geology, instrument manufacturers, engineering, LED manufacturers, measurement and regulation, etc.).
- Products are expensive (comparing to the global competition) competitive advantage in parameters, performance, quality and RaD support

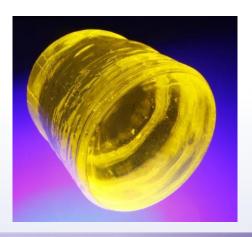
CRYTUR in Japan

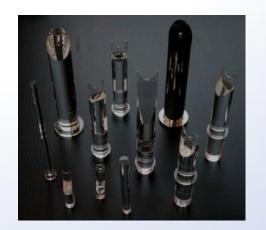


Customers:

- Largest: all electron microscopy manufacturers
- Minor: other instrument manufacturers, academic groups, local re-sellers







CRYTUR competitors

crytur

- Competitors: Furukawa, CaA, Oxide, G-Tech, Ohyo Koken
- Size of competitors: size of Crytur or smaller
- CRYTUR mode of sale in Japan:
 - 1) Our competitors lack some of our materials, so they complete its portfolio
 - 2) Small sales companies are in contact with just 1-2 local scientists terribly fragmented sales with no technical knowledge transfer
 - 3) Small sales companies buy from us and re-sell to the final large company user not able to co-ordinate even within one customer one customer can be served by even 5 re-sellers

HISTORY



CRYTUR (Monokrystaly at that time) patented use of single

crystalline YAG:Ce as a scintillation detector in 1979:

CZ Patent No. 201569 by:

1) KVAPIL JOSEF, KVAPIL JIŘÍ - CRYTUR

2) AUTRATA RUDOLF and SCHAUER PETR

from Institute of Scientific Instruments Brno



HISTORY



Deliveries since the start exclusively through Mr. Autrata

Direct business moreover excluded, as CRYTUR supplies globally all other manufacturers – "lack of loyalty"

In the meanwhile, almost 10 local re-sellers emerged, who "planted" our products within the customers. Introduction of new products was difficult, as the technical feedback on the performance missing

CURRENT SITUATION



Direct deliveries started to be possible only with the new, technically much more advanced solution:

Still:

- 1) Local agent necessary, but it opened the direct technical communication
- 2) Progress in steps, with large intervals in between
- 3) Trust needs to be built with the partners

Purchasing in Japan



50% of the CRYTUR's material for production comes from Japan

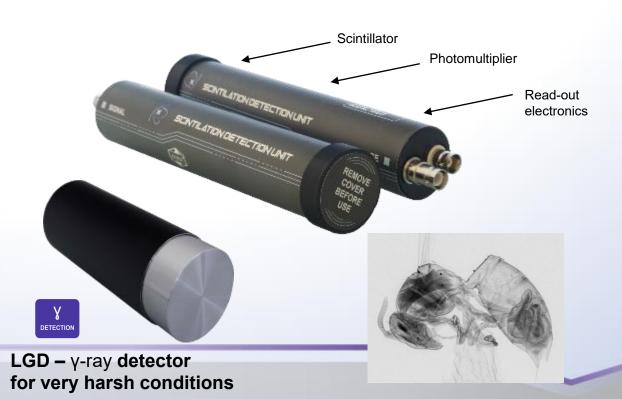
Why? – quality + technical performance

Serious issues with deliveries need to be solved in Japan, not with the

supplier's EU office







Purchasing in Japan



- CRYTUR has been a loyal customer of the Japanese manufacturer of the rare-earth oxides for 40 years – it was purchasing through the large Japanese trading company still back to the communist time.
- 98% of the raw material comes from China, 2015 China raised very strong export barriers – our long term suppliers contract was suddenly broken.
- Direct business impossible help of one sales partner
- A new common practice several our re-sellers or even competitors sell
 Japanese goods to us can even be cheaper than directly

Summary



Japan is a beautiful country with an exciting culture and great people

Business is relationship-based, and penetration of the local market can be slow and expensive

Local agent can greatly help to accelerate the business in both directions

Japanese goods is still a symbol of quality, and size of the business is worth of the effort

CRYTUR



YOUR PARTNER IN SOPHISTICATED DETECTORS, CRYSTAL OPTICS AND HI-END LED PHOSPHORS

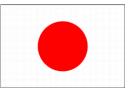






Billy Day, Gen

Business Workshop Japan



Gen

Gen & the Association of Foreign Investment: Japan workshop

Case study of Gen brands in Japan

24.11.2022 Billy Day

Agenda

- Introducing Gen
- What is Avast?
- Experience in the Japanese market
- Recommendations
- Q&A





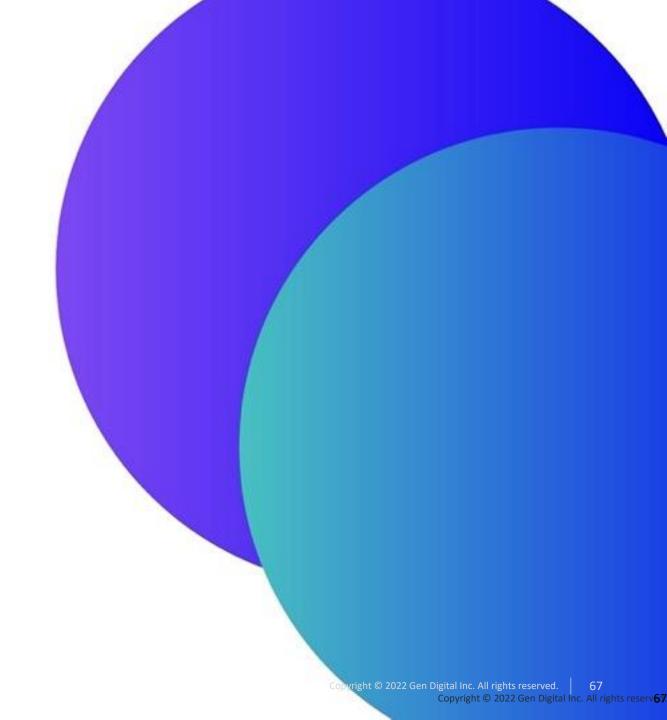


Introducing Gen

parent company to many brands including Avast

Gen (NASDAQ: GEN) is a global company dedicated to powering Digital Freedom through its trusted Cyber Safety brands, Norton, Avast, LifeLock, Avira, AVG, ReputationDefender and CCleaner. There's a new generation, and it's not Gen X, Y, or Z. It's Gen D: Generation Digital. Our family of consumer brands is rooted in providing safety for the first digital generations. Now, Gen empowers people to live their digital lives safely, privately, and confidently today and for generations to come. We bring award-winning products and services in cybersecurity, online privacy and identity protection to more than 500 million users in more than 150 countries. Gen has dual headquarters in Tempe, Arizona (USA) and Prague, Czechia

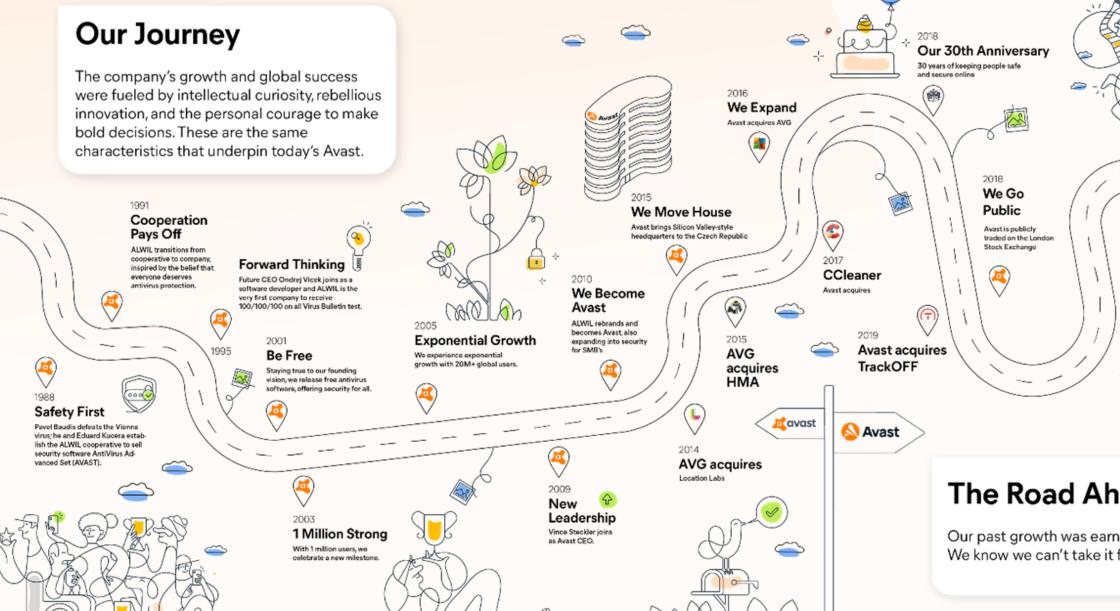
What is Avast?





Gen

We Rebrand



The Road Ahead

Our past growth was earned, not given. We know we can't take it for granted.

Avast Confidential



Avast at a glance





















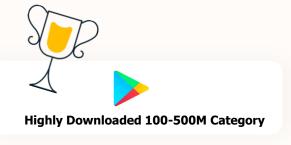


















About us A world leader in consumer cybersecurity, privacy and trust-based services Our brands

435m+

users1 worldwide

1.77bn+

attacks and more than 89m new files blocked each month on average in 2021

42m+

phishing attacks and nearly 4m unique phishing URLs blocked each month on average in 2021

1.5m+

ransomware attacks blocked each month on average in 2021

~100,000

organic installs of Avast Antivirus every day











Consumer Product Portfolio

Avast One





Essential protection for your life today

Security









Award-winning free antivirus protection











Award-winning antivirus plus layers of extra security









Our best security, privacy, and performance apps in one package

Performance



Cleanup Premium







Boost your computer's speed and performance



Driver Updater



Automatically update drivers with a single click



Battery Saver



Maximize your battery life

Privacy



SecureLine VPN









Encrypt your connection to stay safe on public networks



AntiTrack





Disguise your digital fingerprint to avoid personalized ads



BreachGuard





Protect your personal info from being exposed and sold



Secure Browser





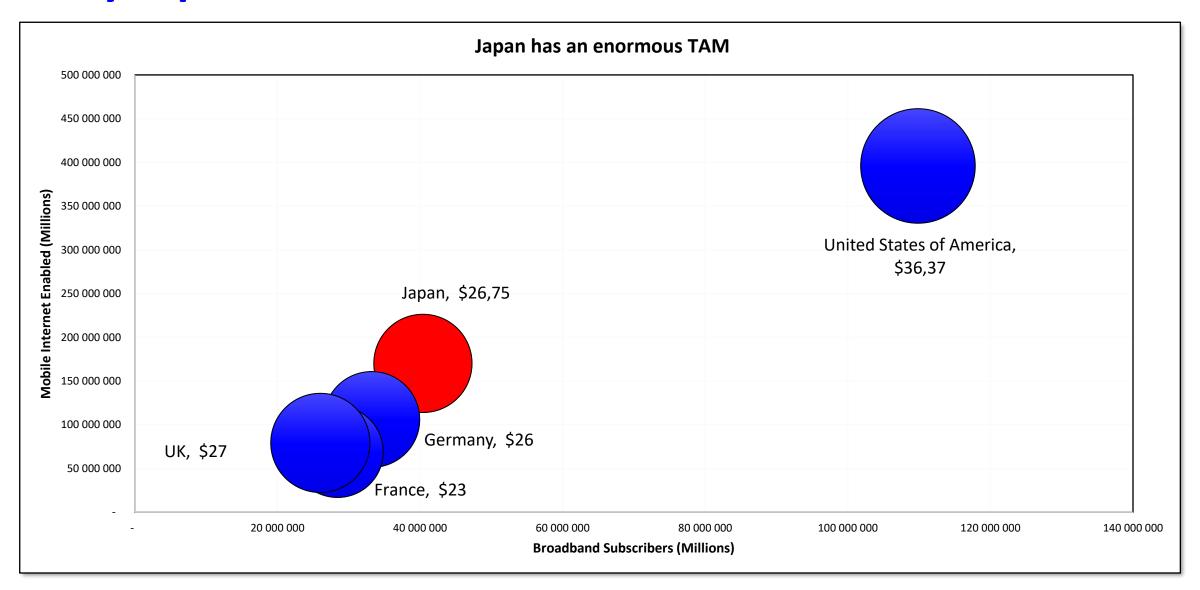


Enjoy safe browsing that's up to 4x faster Three key product pillars today: **Security, Performance & Privacy.**

- **Antivirus, Cleanup & VPN** are the largest overall products in the portfolio.
- **Ultimate** is a bundle of all of our product offerings.
- **Avast One** is our new hero integrated service that delivers comprehensive protection against today's online threats
- **Free Antivirus** drives majority of product adoption across all portfolio and enables cross & upsell model.
- Latest products launches:
 - **Avast One**
 - **Avast Online Security & Privacy** (browser extension)
- All-new **Digital Trust Service** offering will be launched in the future

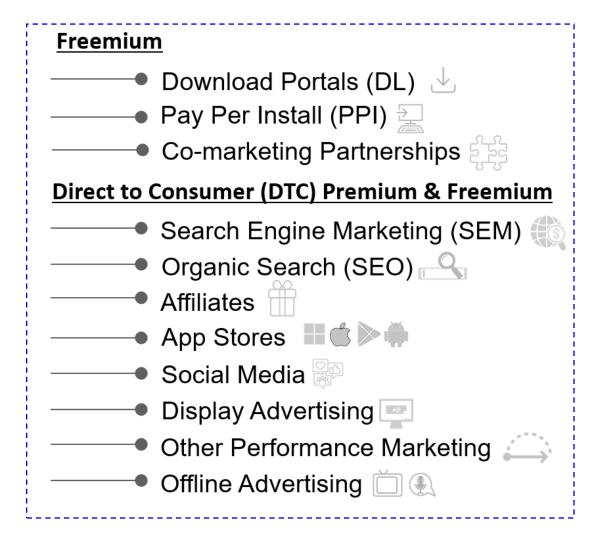
Experience in the Japanese market

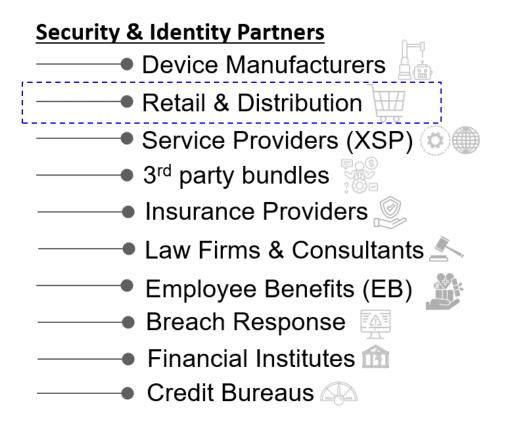
Why Japan?





Marketing acquisition channels





Avast in Japan

Focus for this discussion is on the Online channel (web direct, free to paid, upsells) for the Consumer portfolio. The Gen family of brands includes Retail across >6,000 stores in Japan







Learnings and experiences

Offering freemium AV as far back as 2006 (Avast & AVG)



Timezone

- GTM +9
- Considerate scheduling
- Public holidays
- Response times



Language & Customs

- Business language JP vs EN
- Contracting, Data packs, correspondence in JP
- Formally addressing staff



Market

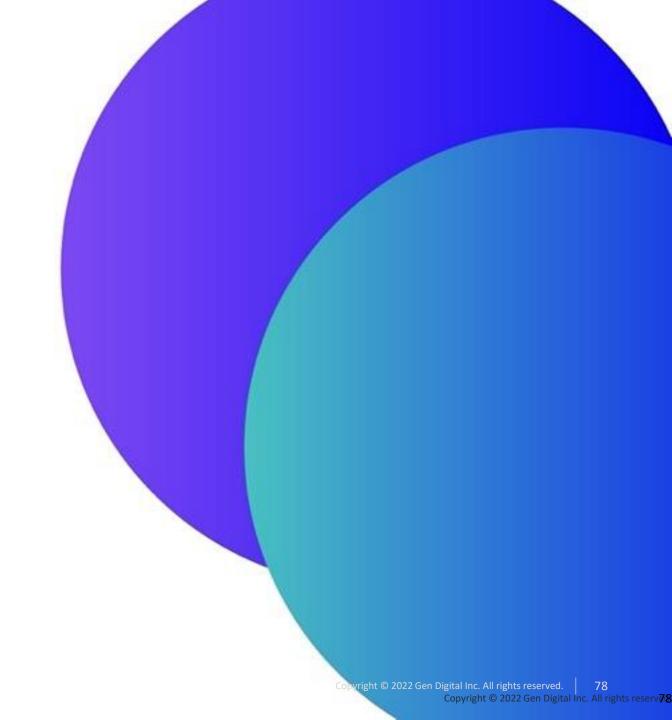
- Freemium v Premium
- Local support
- Cx vs Px
- Brand loyalty, long term offers

Recommendations

- Move early relative to competition, build trust, think long term
- Utilize talent at both locations (in Japan and in Czechia)
- Consider a local Japanese entity to make contracting and hiring easier
- It is expected from Customers that support is offered in Japanese language
- Consider hiring with English language proficiency in mind
- Be prepared for just a few hours worded concurrently each day, or adjust working days around timezone
- Consider legal support with Japanese/English proficiency, experienced with Japanese customs and processes
- Consider banking arrangements that optimize for Fx

Q&A

Any questions?



Thank you

Billy DayVice President – Marketing Direct to Consumer

Billy.Day@GenDigital.com

GenDigital.com

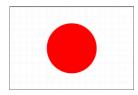
Gen

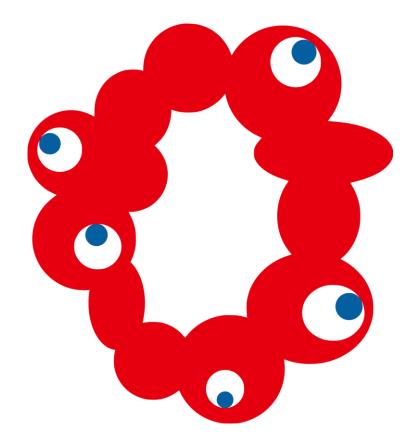




Ondřej Soška, Expo 2025 Osaka

Business Workshop Japan





OSAKA, KANSAI, JAPAN

EXPO 2025

DESIGNING FUTURE SOCIETY FOR OUR LIVES

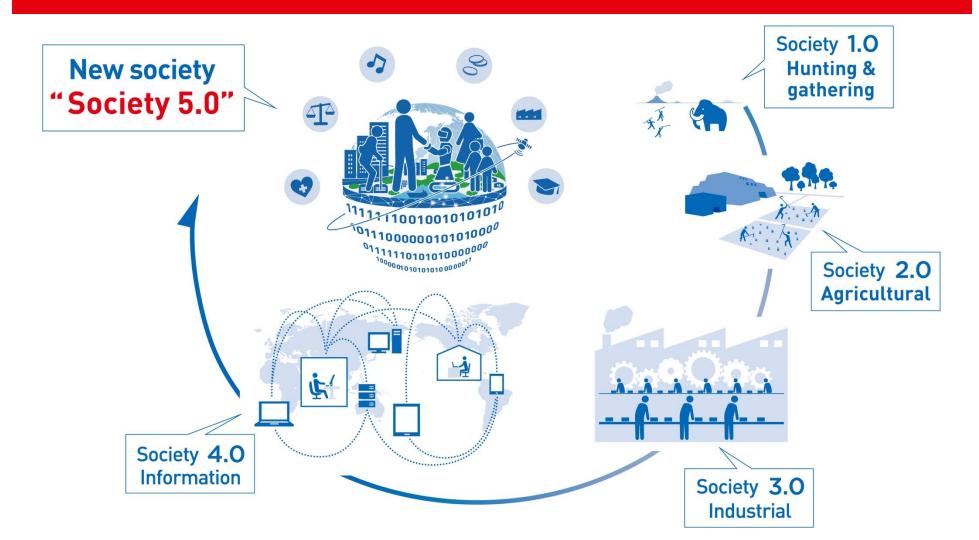
13. 04. – 13. 10. 2025



DESIGNING FUTURE SOCIETY FOR OUR LIVES

Saving lives | Empowering lives | Connecting lives

13. 04. 2025 - 13. 10. 2025

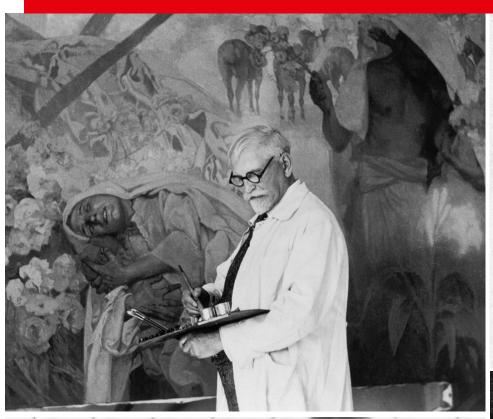


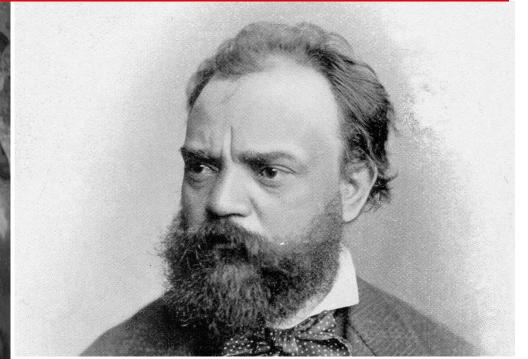


Successful participation at Expo 1970



मिनेक तस्त्रेतदंदादी अस्त्रे इञ्ह्यमा छस्म









ीक्हिंडवद्स इख्हवक्रक्रेस्टब्स्केर्ड

Celebration of talent in areas

Creativity as the key competence for life

Education for the future

Long-term sustainability and circular economy

Amazing destination for tourists

Modern gastronomy

Business platform



Wooden structure



Fully renewable and environment friendly

Building with wood, reducing CO₂



By 2050, the level of urbansiation in Europe is expected to be **83.7%**.



Urbanisation creates a growing need for housing.



Timber is a sustainable and low-carbon construction material.

Producing 1 tonne of:



Concrete releases 159 kilos of CO₂ into the atmosphere



Steel releases 1,240 kilos of CO₂ into the atmosphere

The EU wants to reduce emissions from construction by **90%** by 2050.





But, construction accounts for 36% of all **CO₂ emissions** in the EU



Wood absorbs a net 1,700 kilos of CO₂ from the atmosphere. Thanks to demand for housing and emissions targets, Timber consumption is expected to rise 170% over the next 30 years.

Data from the European Commission, Gresham House and the New Zealand Forestry Owners Association

Participation contract signed



Get in touch

Ondřej Soška

Czech Commissioner-General to Expo 2025

ondrej.soska@expo2025czechia.com

+420 608 500 954

@OndrejSoska

