



ICC CORPORATE STABILITY INDEX



Commission for Transparent Business

PARTNERS OF THE INDEX

coface

CRIF



dun & bradstreet

WHAT IS THE ICC CORPORATE STABILITY INDEX?

“Unique tool to measure risk/probability of corporate bankruptcy within the next 12 months”

Large sample

of ~70% companies
in Czechia
(400,000+
companies)

Wide industry scope

12 macroeconomic
sectors per NACE

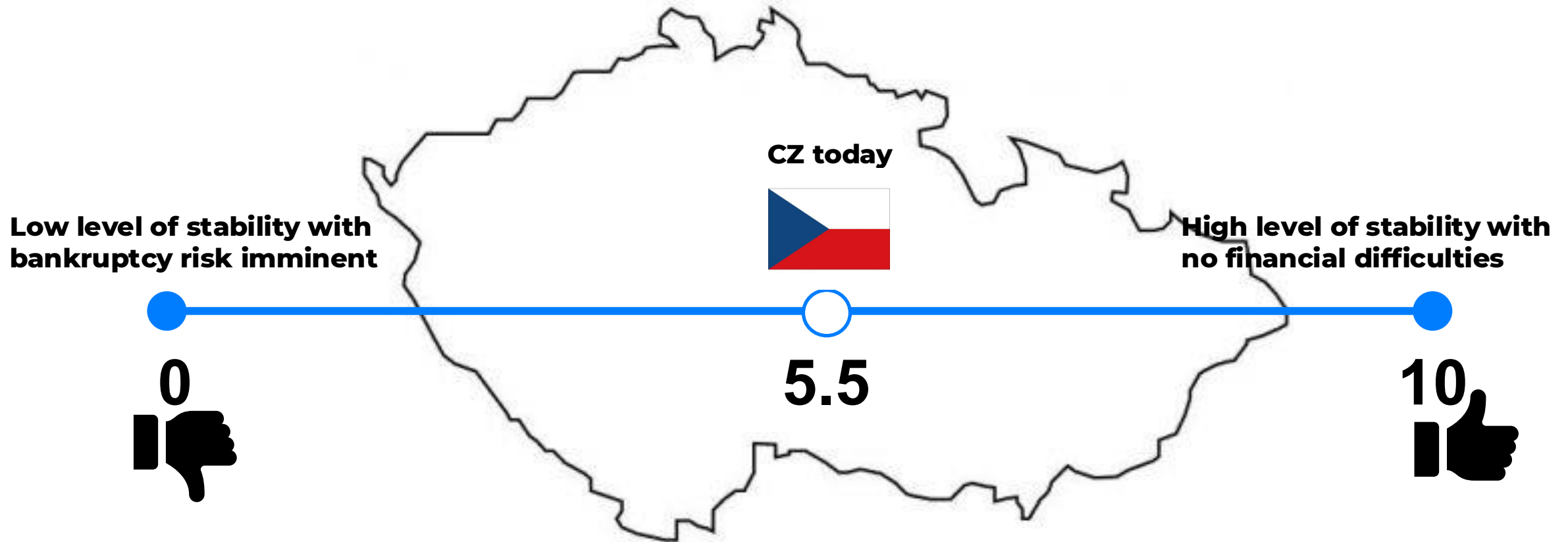
Full geographic coverage

with 13 CZ regions
covered

One standard score

ready for
comparison and
benchmarking

HOW DOES IT MEASURE STABILITY OF COMPANIES?



WHY WAS THE ICC CORPORATE STABILITY INDEX CREATED?

“Make Business Work for Everyone, Every Day, Everywhere”

To respond to economic and geopolitical volatility

To provide aggregated information to multiple stakeholders

To reach broad range of audiences

- Growing economic unpredictability
- Rising insolvencies
- Emerging conflicts and intense geoeconomic competition

- Companies
- Investors
- Government

- Professional audience
- General audience
- Foreign investors

HOW IS THE ICC CORPORATE STABILITY INDEX CALCULATED?



- Financial statements
- Payment discipline
- Negative records
- Transaction data
- Virtual address
- VAT payments



Petr Bartoň, leading
Czech economist

- Press releases
- Direct mail
- Social media
- Conferences and seminars

NEXT DEVELOPMENT OF THE ICC CORPORATE STABILITY INDEX

Financial data collection

Modeling of PD by leading rating providers

Calculation and expert analyses

Detailed analyses and stakeholders comments

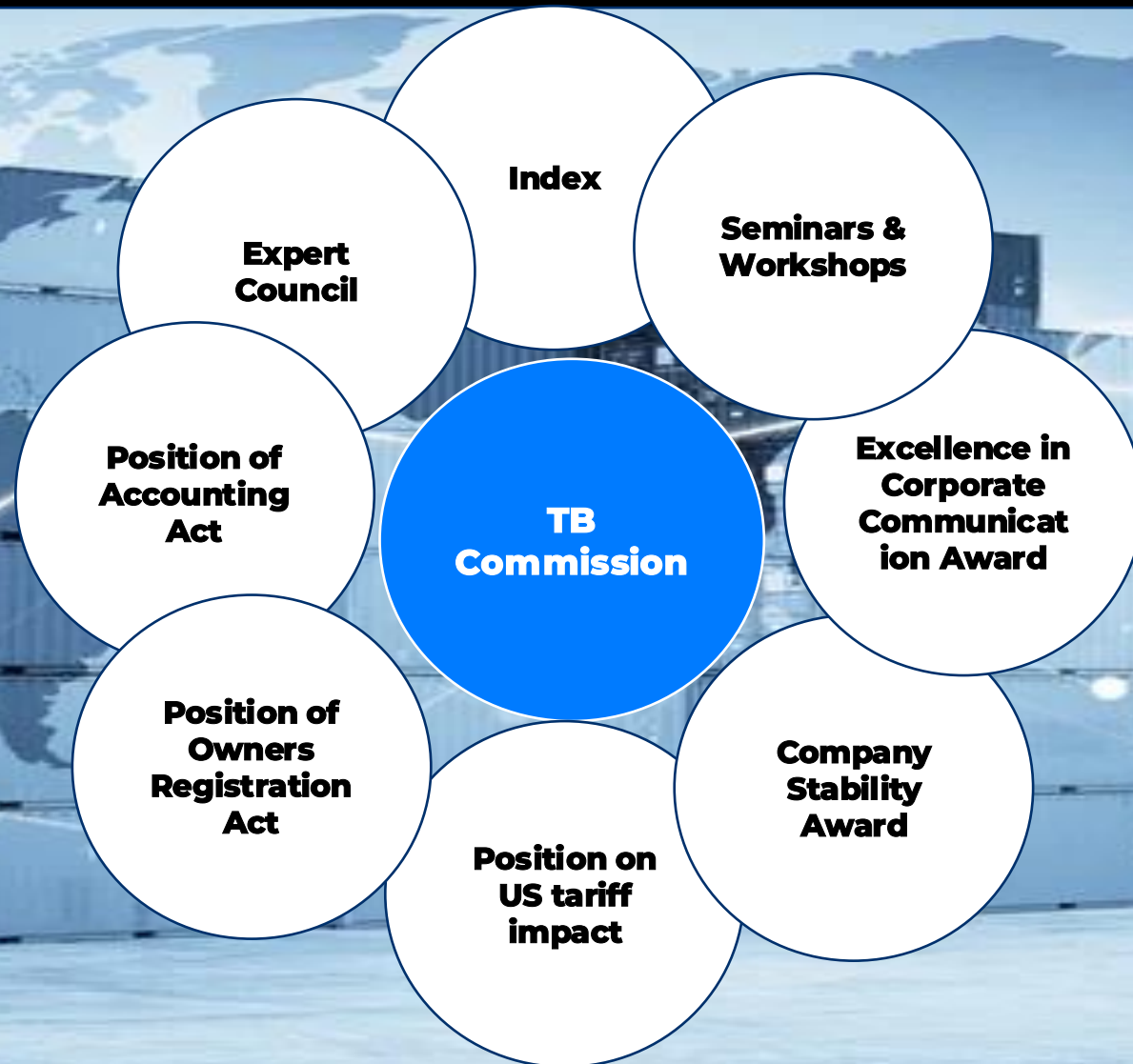
Active publication

Evaluate index monetization potential

Assess expansion of the index to other countries in cooperation with ICC Global

- Sectorial associations and organizations (by NACE codes)
- Regional governments
- Macroeconomists
- Index partners

ACTIVITIES OF ICC COMMISSION FOR TRANSPARENT BUSINESS



*(Mandate similar to ICC
Global Trade and
Investment Commission)*

CONTACTS



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Chairman of the Commission for
Transport Business of ICC CZ

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www.icc-cr.cz

<https://www.icc-cr.cz/cs/o-icc/temata-a-komise-icc/index-stability>





ICC CORPORATE STABILITY INDEX

DETAIL

INDEX VALUE DEVELOPMENT Q32024 TO Q42025

The stability of Czech companies deteriorated significantly in the fourth quarter of 2025. The Business Stability Index fell by 0.6 points to 5.5 (with the maximum possible value being 10).

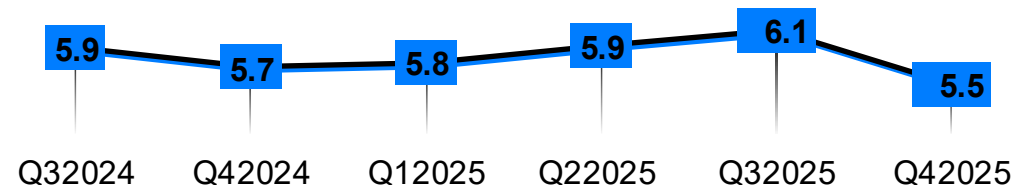
This is the lowest level since the beginning of the measurement in the third quarter of 2024.

With the exception of companies in the “Transportation and Storage” sector, where stability improved, and the “Information Technology” sector, where stability remained unchanged, all other sectors worsened compared to the previous quarter.

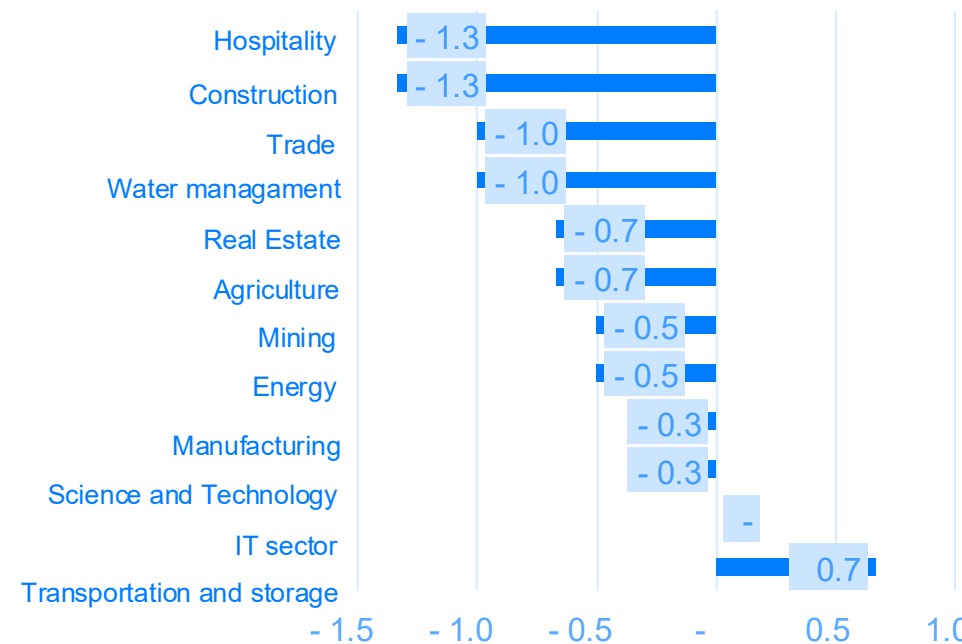
Despite the reduction in the regulated component of electricity prices from January 1, high regulatory costs, labor shortages, and unpredictable international trade conditions remain significant risks for companies.



TOTAL Q3 2024 TO Q4 2025

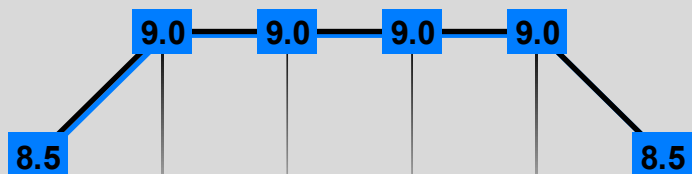


Q3 to Q4 2025 by Industry



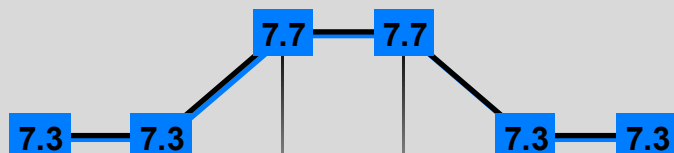
OVERVIEW BY INDUSTRY

ENERGY



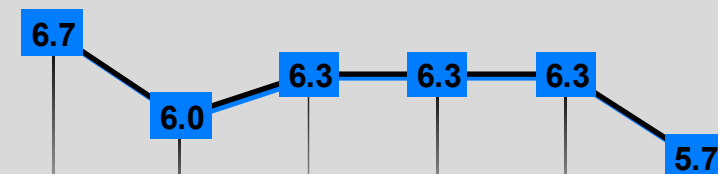
Q32024 Q42024 Q12025 Q22025 Q32025 Q42025

IT SECTOR



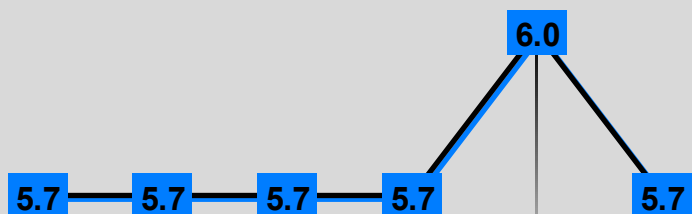
Q32024 Q42024 Q12025 Q22025 Q32025 Q42025

AGRICULTURE



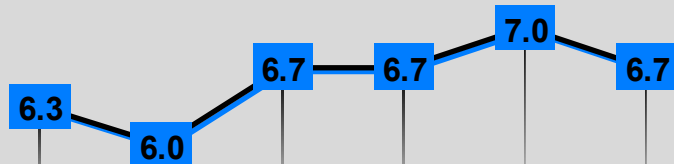
Q32024 Q42024 Q12025 Q22025 Q32025 Q42025

MANUFACTURING



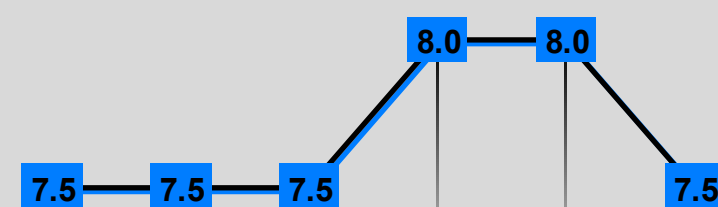
Q32024 Q42024 Q12025 Q22025 Q32025 Q42025

SCIENCE AND TECHNOLOGY



Q32024 Q42024 Q12025 Q22025 Q32025 Q42025

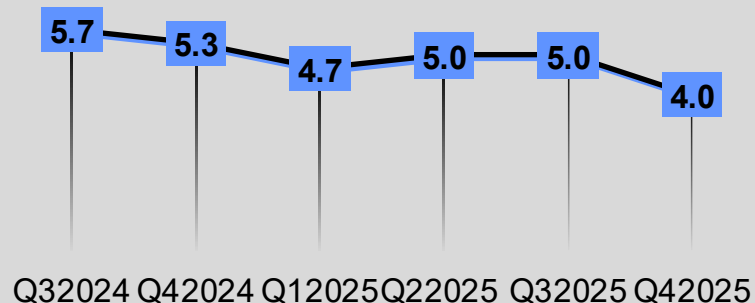
MINING



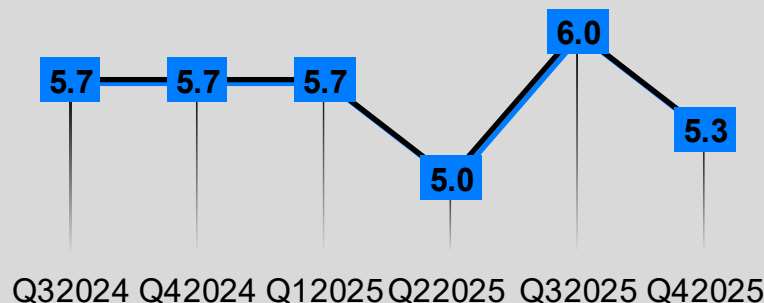
Q32024 Q42024 Q12025 Q22025 Q32025 Q42025

OVERVIEW BY INDUSTRY

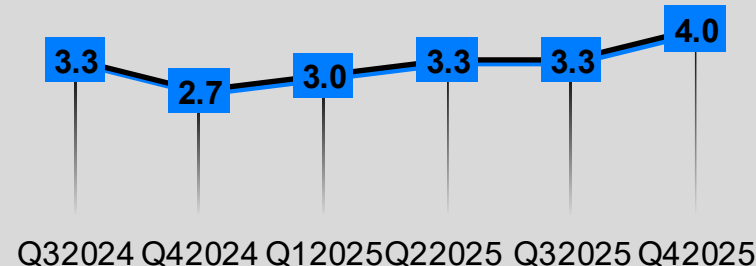
WATER MANAGMENT



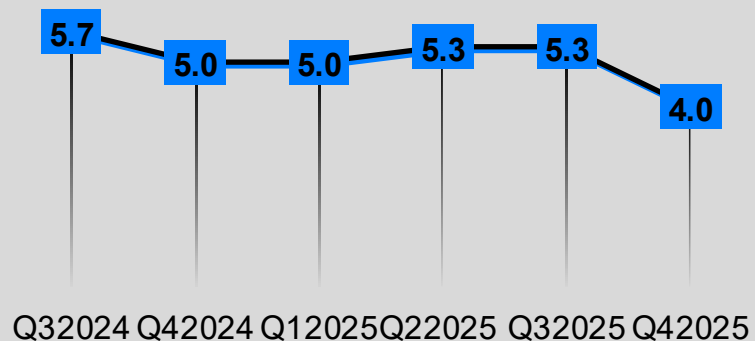
REAL ESTATE



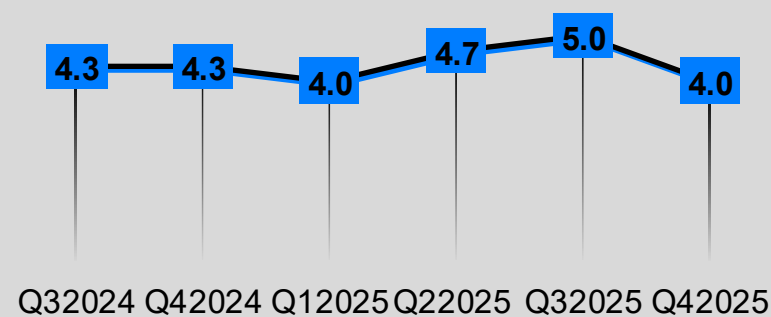
TRANSPORTATION AND STORAGE



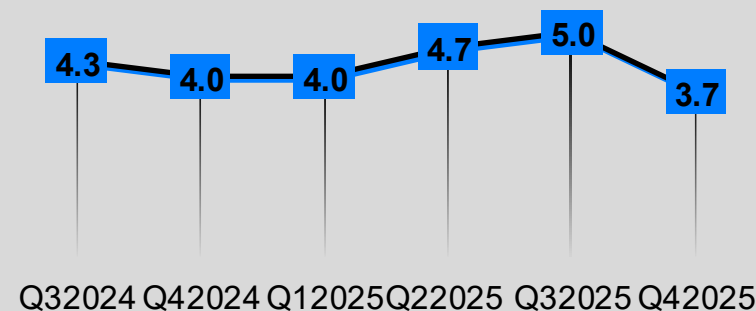
CONSTRUCTION



TRADE

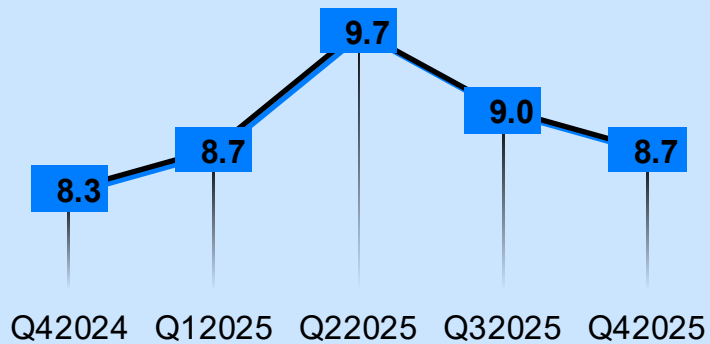


HOSPITALITY

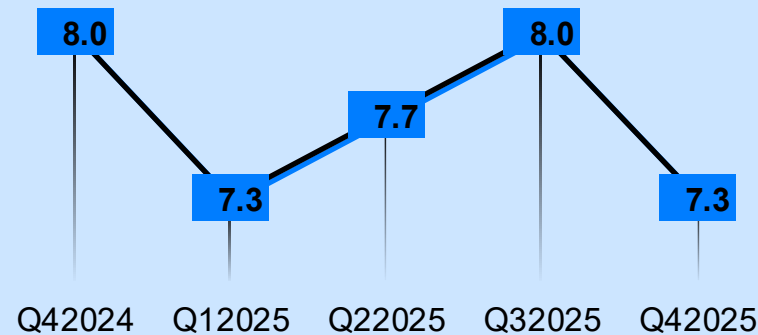


OVERVIEW BY REGION

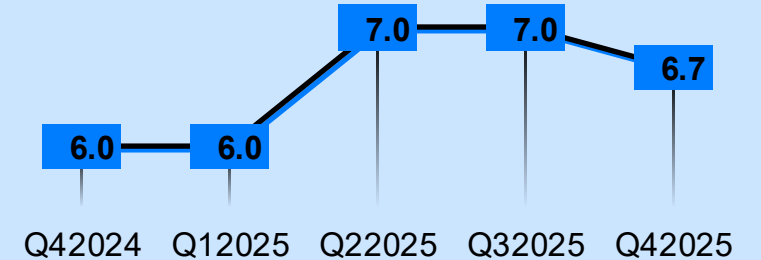
PARDUBICE REGION



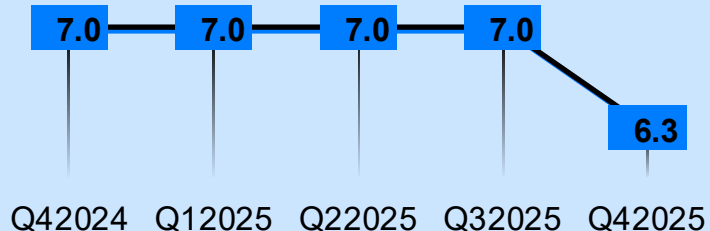
VYSOČINA REGION



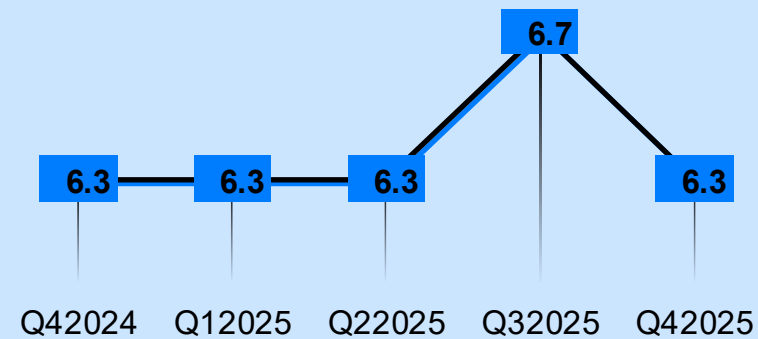
SOUTH BOHEMIAN REGION



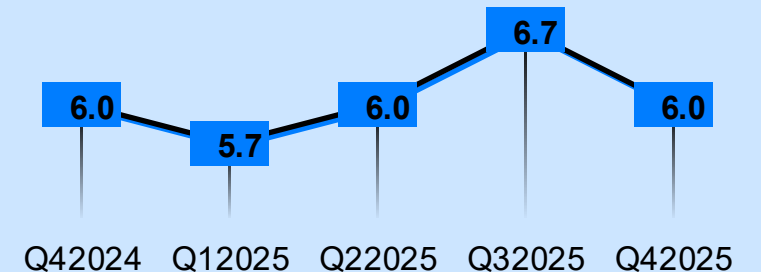
HRADEC KRÁLOVÉ REGION



ZLÍN REGION

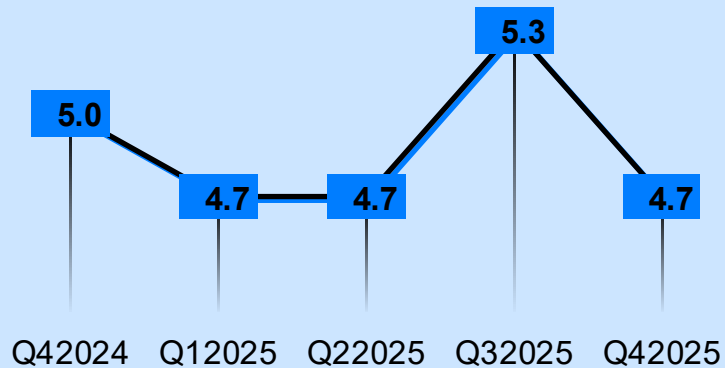


CENTRAL BOHEMIAN REGION

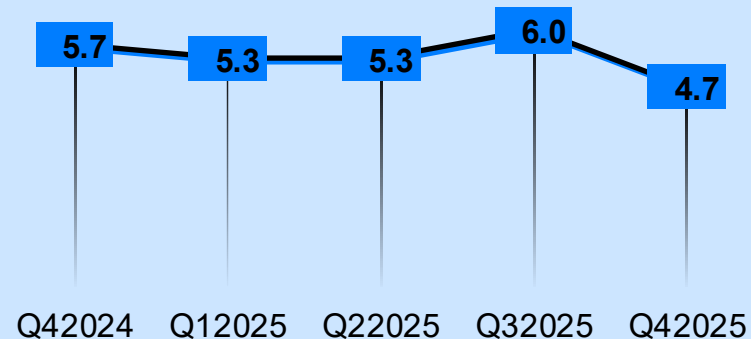


OVERVIEW BY REGION

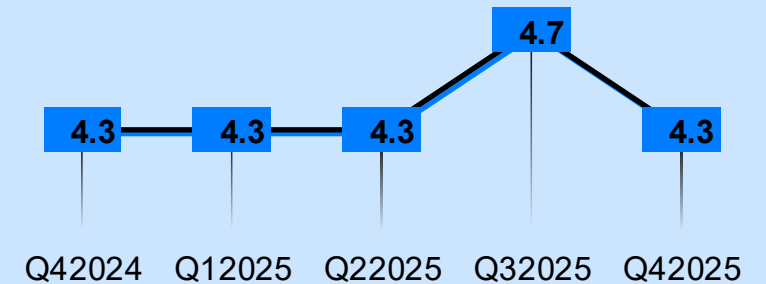
OLOMOUC REGION



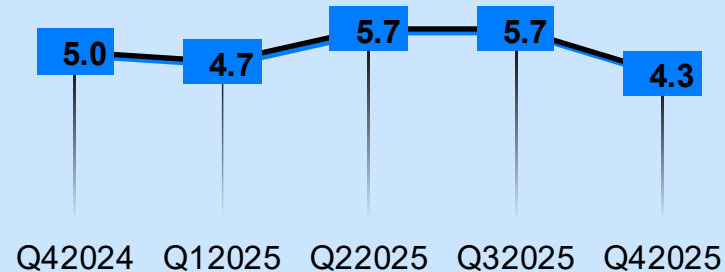
PILSEN REGION



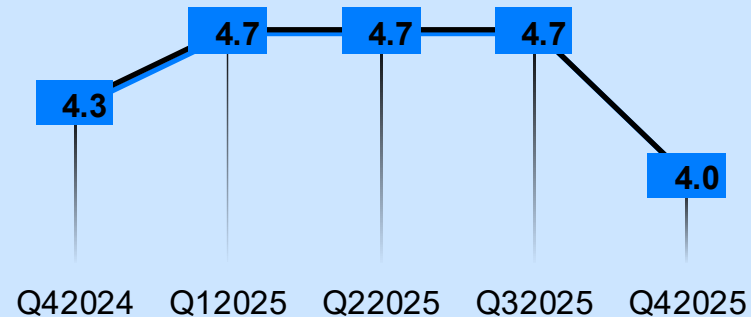
KARLOVY VARY REGION



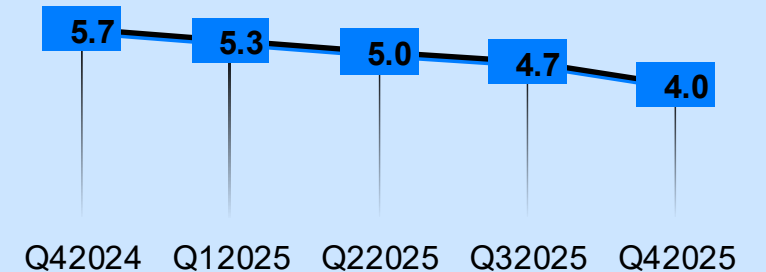
MORAVIAN-SILESIA REGION



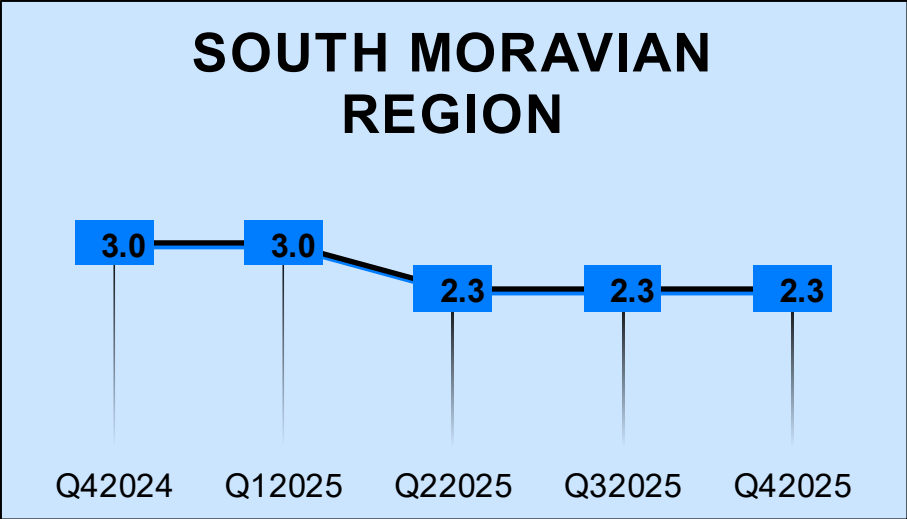
LIBEREC REGION



ÚSTÍ NAD LABEM REGION



OVERVIEW BY REGION





THANK YOU